

COMMON REVISION FORM	SHRI KANHA STAINLESS LIMITED - INITIAL PUBLIC ISSUE REVISION - R Registered Office: Plot No. 70-B, Unit No. 401-402, 4th Floor, Trimurti Prime Tower, Nirwaroo Road, Jhotwara, Jaipur – 302 012, Rajasthan, India; Telephone: +91 925 704 3976; E-mail: info@kanhastainless.com; Website: www.kanhastainless.com; Contact Person: Arzoo Mantri, Company Secretary & Compliance Officer; Corporate Identity Number: U27109RJ2015PLC047890	FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL APPLICANTS, RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS						
To, The Board of Directors SHRI KANHA STAINLESS LIMITED	<table border="1" style="margin: auto;"> <tr> <td>FIXED PRICE ISSUE</td> </tr> <tr> <td>ISIN: INE1V4601019</td> </tr> </table>	FIXED PRICE ISSUE	ISIN: INE1V4601019	<table border="1" style="width: 100%;"> <tr> <td style="width: 50%;">ISSUE OPENS ON:</td> <td>WEDNESDAY, DECEMBER 3, 2025</td> </tr> <tr> <td>ISSUE CLOSES ON:</td> <td>FRIDAY, DECEMBER 5, 2025</td> </tr> </table>	ISSUE OPENS ON:	WEDNESDAY, DECEMBER 3, 2025	ISSUE CLOSES ON:	FRIDAY, DECEMBER 5, 2025
FIXED PRICE ISSUE								
ISIN: INE1V4601019								
ISSUE OPENS ON:	WEDNESDAY, DECEMBER 3, 2025							
ISSUE CLOSES ON:	FRIDAY, DECEMBER 5, 2025							
Application Form No.								

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.


1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT														
Mr./Ms./M/s.														
Address														
Email														
Tel. No. (with STD code) / Mobile														
2. PAN OF SOLE / FIRST APPLICANT														
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS														
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID														

PLEASE CHANGE MY APPLICATION																<input type="checkbox"/> PHYSICAL				
4. FROM (AS PER LAST APPLICATION OR REVISION)																				
Options	No. of Equity Shares applied (Application must be in multiples of 1,000 equity shares)								Price per Equity Share ₹ 90/-											
									(In Figures)											
	Issue Price				Discount, if any				Net Price											
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1					
Option 1																				
(OR) Option 2				NOT APPLICABLE										NOT APPLICABLE						
(OR) Option 3				NOT APPLICABLE										NOT APPLICABLE						

5. TO (REVISED APPLICATION)																			
Options	No. of Equity Shares applied (Application must be in multiples of 1,000 equity shares)							Price per Equity Share ₹ 90/-											
								(In Figures)											
	(In Figures)							Issue Price			Discount, if any			Net Price					
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2				NOT APPLICABLE									NOT APPLICABLE						
(OR) Option 3				NOT APPLICABLE									NOT APPLICABLE						

6. PAYMENT DETAILS [IN CAPITAL LETTERS]										PAYMENT OPTION : FULL PAYMENT									
Amount blocked (₹ in figures)										(₹ in words) _____									
ASBA Bank A/c No.																			
Bank Name & Branch																			
OR																			
UPI ID (Maximum 45 characters)																			
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVER LEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVER LEAF.																			

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1) -----	
	2) -----	
Date: _____, 2025	3) -----	

	SHRI KANHA STAINLESS LIMITED INITIAL PUBLIC ISSUE - REVISION - R										Acknowledgement Slip for Registered Broker/ SCSB/CDP/RTA										Application Form No.																												
DP ID / CL ID																					PAN of Sole / First Applicant																												
Additional Amount Blocked (₹ in figures)																				Bank Name & Branch										SCSB Branch Stamp & Signature																			
ASBA Bank A/c. No./UP ID																																																	
Received from Mr./Ms.																																																	
Telephone / Mobile										Email																																							

SHRI KANHAI STAINLESS LIMITED - INITIAL PUBLIC ISSUE REVISION - R		In Figures	In Words	Stamp & Signature of Registered Broker / SCSB / CDP / RTA	Name of Sole / First Applicant
	Issue Price				
	Amount Blocked (₹)				
	ASBA Bank A/c No./UPI Id: _____ Bank Name & Branch _____				<div style="background-color: #e0e0ff; padding: 5px; text-align: center; font-weight: bold;">Acknowledgement Slip for Applicant</div> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> Application Form No. </div>
Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.					

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS.
YOU ARE ENCOURAGED TO READ THE GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
3. In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
4. The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
5. Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
6.
 - Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - **UPI Applicants using UPI Mechanism:**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 287 of the Prospectus.
7. Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares available for allocation ⁽¹⁾	48,83,200 Equity Shares	2,59,200 Equity Shares
Percentage of Issue Size available for allocation	94.96% of the Issue Size	5.04% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 3200 Equity Shares and further allotment in multiples of 1600 Equity Shares each. For further details please refer to "Issue Procedure" on page 287 of the Prospectus.	Firm Allotment
Mode of Application	All the applications shall make the application (Online or Physical) through ASBA Process Only	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
Minimum Application Size	For investors who apply for more than minimum application size: 4800 Equity Shares and in multiples of 1600 Equity Shares at an Issue price of ₹ 90/- each For Individual Investors: 3200 Equity Shares at an Issue price of ₹ 90 Each	2,59,200 Equity Shares
Maximum Application Size	For investors who apply for more than minimum application size: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Individual Investors: 3200 equity share i.e. two lots	2,59,200 Equity Shares
Trading Lot	1600 Equity Shares	1600 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Application lot Size	3200 Equity Shares thereafter Equity Shares and in multiples of 1600	
Who can Apply ⁽²⁾	For Other than Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of Karta), companies, corporate bodies, scientific institutions, societies, family offices, trusts, FPIs who are individuals, corporate bodies and family offices which are recategorized as category II FPIs and registered with SEBI For Individuals Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
Terms of Payment ⁽³⁾	The entire Application Amount shall be blocked by the SCSBs in the bank account of the Applicants, or by the Sponsor Banks through UPI mechanism (for Individual Investors using the UPI Mechanism) at the time of the submission of the Application Form	

* As specified in SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Individual Investors (who applies for minimum application size), QIBs, Non-Institutional Investors, and also for all modes through which the applications are processed.

⁽¹⁾ Since present issue is a fixed price issue "the allocation" in the net offer to the public category in terms of Regulation 253(3) of the SEBI ICDR Regulations, shall be made as follows:

- a) Minimum fifty percent to Individual Investors; and
- b) Remaining to
 - (i) Individual applicants who applies for more than minimum application size; and
 - (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation - For the purpose of sub-regulation(3), If the Individual Investors category who applies for minimum application size is entitled to more than fifty percent of the issue size on a proportionate basis, such Individual Investors shall be allocated that higher percentage.

⁽²⁾ In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

⁽³⁾ In case of ASBA Applicants, the SCSB shall be authorised to block such funds in the bank account of the ASBA Applicant (including Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB

This Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations. For further details, please refer chapter titled "Issue Procedure" beginning on page 287 of the Prospectus

----- TEAR HERE -----

- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS

SHRI KANHA STAINLESS LIMITED
Registered Office: Plot No. 70-B, Unit No. 401-402, 4th Floor, Trimurthy Prime Tower, Nirwaroo Road, Jhotwara, Jaipur – 302 012, Rajasthan, India;
Telephone: +91 925 704 3976;
E-mail: info@kanhastainless.com;
Website: www.kanhastainless.com;
Contact Person: Arzoo Mantri, Company Secretary & Compliance Officer; **Corporate Identity Number:** U27109RJ2015PLC047890

REGISTRAR CONTACT DETAILS

MAS SERVICES LIMITED
T-34, 2nd Floor, Okhla Industrial Area,
Phase-II New Delhi- 110 020
Telephone: +91 112 638 7281/83, 114 132 0335
Facsimile: +91 112 638 7384
E-mail: ipo@masserv.com
Website: www.masserv.com
Investor grievance: investor@masserv.com
SEBI Registration Number: INR000000049
Contact Person: N. C. Pal